

Dear Investor,

CVC Credit Partners, LLC and its Relying Advisers, CVC Credit Partners Investment Management Limited, and CVC Credit Partners European Investment Fund Manager Limited (collectively, "CVC Credit"), all of which are registered investment advisers with the U.S. Securities and Exchange Commission (the "SEC"), have updated its Form ADV filing. Copies of the following documents, prepared in connection with the Form ADV annual update, are now available for download:

- Form ADV Part 2A (the "Brochure"), which provides a narrative description of the advisory business of CVC Credit and relevant conflicts of interests and risk factors
- Form ADV Part 2B (the "Brochure Supplements"), which include biographical information about certain investment professionals who provide advisory services on behalf of CVC Credit

The current version of Form ADV Part 1 for CVC Credit may also be found on the SEC's Investment Adviser Public Disclosure website at: [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

Additionally, a copy of CVC Credit's privacy policy is now available on CVC Credit's website and may be accessed through this [link](#). A copy of CVC Credit's privacy policy is available for download.

If you have any questions about these documents, please do not hesitate to contact the CVC Credit Compliance team ([compliance@credit@cvc.com](mailto:compliance@credit@cvc.com)) or your CVC Credit relationship manager.

Kind regards,  
CVC Credit